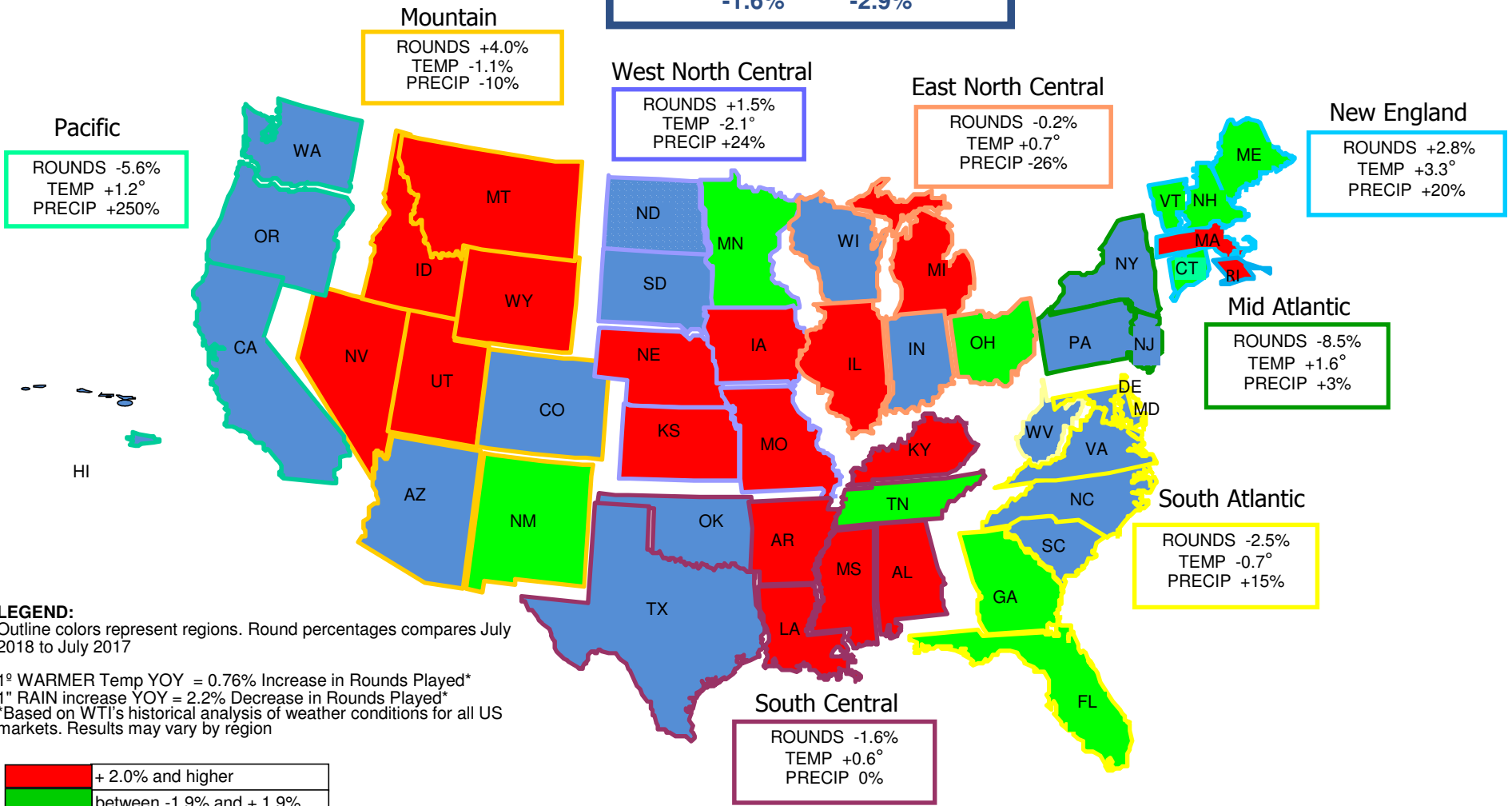




| U.S. TOTAL | |
|------------|---------|
| JULY '18 | YTD '18 |
| -1.6% | -2.9% |



LEGEND:
 Outline colors represent regions. Round percentages compares July 2018 to July 2017

1° WARMER Temp YOY = 0.76% Increase in Rounds Played*
 1" RAIN increase YOY = 2.2% Decrease in Rounds Played*
 *Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region

| | |
|--|--------------------------|
| | + 2.0% and higher |
| | between -1.9% and + 1.9% |
| | - 2.0% and lower |

JULY 2018

| | JULY | YTD |
|---------------------------|--------------|--------------|
| PACIFIC | -5.6% | 5.2% |
| CA | -5.0% | 5.1% |
| Los Angeles | -8.5% | 0.6% |
| Orange County | -1.6% | 8.9% |
| Palm Springs | -9.6% | 4.0% |
| Sacramento | -2.1% | 5.7% |
| San Diego | -1.1% | 7.3% |
| San Francisco/Oakland | -3.1% | 12.4% |
| HI | -9.7% | -3.8% |
| OR | -13.0% | 4.0% |
| Portland | -9.9% | 11.4% |
| WA | -2.0% | 9.6% |
| Seattle | -1.7% | 9.8% |
| MOUNTAIN | 4.0% | 4.8% |
| AZ | -4.5% | 5.6% |
| Phoenix | -2.6% | 5.6% |
| CO | -3.5% | -2.2% |
| Denver | -0.7% | 1.0% |
| ID, WY, MT, UT | 13.2% | 9.0% |
| NM | -1.4% | 1.9% |
| NV | 4.0% | 5.3% |
| Las Vegas | 4.2% | 3.8% |
| WEST NORTH CENTRAL | 1.5% | -4.9% |
| KS, NE | 6.6% | -2.1% |
| ND, SD | -9.8% | -15.9% |
| MN | 0.4% | -6.3% |
| Minneapolis/St. Paul | 0.2% | -9.8% |
| IA, MO | 2.6% | -3.5% |
| St Louis | -0.6% | -6.1% |
| Kansas City | 7.4% | 0.2% |

| | JULY | YTD |
|----------------------|--------------|--------------|
| UNITED STATES | -1.6% | -2.9% |
| PUBLIC ACCESS | -1.4% | -2.8% |
| PRIVATE | -2.3% | -3.4% |

| | JULY | YTD |
|---------------------------|--------------|--------------|
| EAST NORTH CENTRAL | -0.2% | -5.3% |
| IL | 3.5% | -3.8% |
| Chicago | 4.5% | -3.7% |
| IN | -2.2% | -7.2% |
| MI | 3.7% | -0.1% |
| Detroit | -1.9% | -0.7% |
| OH | -1.1% | -8.9% |
| Cincinnati | 2.6% | -5.4% |
| Cleveland | -0.5% | -3.6% |
| WI | -8.4% | -7.8% |
| SOUTH CENTRAL | -1.6% | -4.7% |
| AL | 4.2% | 1.3% |
| AR, LA, MS | 2.4% | -3.2% |
| KY | 3.9% | -1.0% |
| OK | -7.9% | -8.6% |
| TN | -1.9% | -14.4% |
| Nashville | 4.9% | -12.5% |
| TX | -4.4% | -3.8% |
| Dallas/Ft. Worth | -4.2% | -8.8% |
| Houston | -8.0% | -5.8% |
| San Antonio | -3.7% | 1.7% |

| | JULY | YTD |
|-----------------------|--------------|--------------|
| SOUTH ATLANTIC | -2.5% | -5.9% |
| DE, DC, MD | -2.0% | -13.0% |
| Washington/Baltimore | -3.4% | -11.5% |
| FL | -0.8% | -4.3% |
| Jacksonville/Daytona | 1.1% | -5.6% |
| Orlando | 3.0% | 0.7% |
| Tampa | 1.1% | -3.5% |
| Palm Beach | 1.7% | 1.3% |
| Sarasota | 6.1% | 4.0% |
| Naples/Ft Myers | 2.2% | 1.4% |
| Miami/Ft.Lauderdale | -0.3% | -4.1% |
| GA | -0.2% | -6.2% |
| Atlanta | -2.2% | -5.7% |
| NC | -3.5% | -5.7% |
| Greensboro/Raleigh | -1.6% | -10.7% |
| SC | -3.9% | -7.2% |
| Charleston | 0.3% | -3.6% |
| Hilton Head | 0.7% | -3.6% |
| Myrtle Beach | NA | -4.8% |
| VA | -6.5% | -7.9% |
| WV | -2.4% | -5.5% |
| MID ATLANTIC | -8.5% | -7.8% |
| NJ | -5.4% | -6.2% |
| NY | -10.1% | -5.1% |
| New York City | -8.4% | -4.1% |
| PA | -8.2% | -11.2% |
| Philadelphia | -6.6% | -9.0% |
| Pittsburgh | -4.2% | -9.1% |
| NEW ENGLAND | 2.8% | -1.9% |
| CT | -1.4% | -4.9% |
| MA, RI | 5.6% | 5.3% |
| Boston | 2.3% | 1.2% |
| ME, NH, VT | 1.0% | -13.2% |

The percentages represent the differences in number of rounds played comparing July 2018 to July 2017.
 For more information contact Golf Datatech, golfroundsplayed@golfdatatech.com or call 407-944-4116