

National Rounds Played Report

July 2025

	JUL	YTD
PACIFIC	7.6%	4.2%
CA	8.2%	4.3%
Los Angeles	10.2%	5.6%
Orange County	-1.3%	1.9%
Palm Springs	14.8%	-3.7%
Sacramento	29.4%	11.6%
San Diego	2.9%	7.9%
San Francisco/Oakland	9.8%	9.3%
HI	3.1%	-3.8%
OR	7.4%	4.5%
Portland	7.7%	5.3%
WA	6.5%	5.5%
Seattle	4.5%	4.9%
MOUNTAIN	8.5%	5.5%
AZ	14.8%	3.7%
Phoenix	17.2%	3.9%
CO	4.6%	6.0%
Denver	7.4%	8.0%
ID, WY, MT, UT	7.3%	7.8%
NM	0.1%	-1.7%
NV	25.6%	7.2%
Las Vegas	30.3%	8.3%
WEST NORTH CENTRAL	-1.3%	0.3%
KS, NE	0.4%	-0.1%
ND, SD	-27.2%	7.2%
MN	2.0%	5.1%
Minneapolis/St. Paul	0.8%	4.0%
IA, MO	3.3%	-4.2%
St Louis	6.1%	-5.6%
Kansas City	-2.0%	-4.3%

	JUL	YTD
UNITED STATES	2.6%	0.1%
Public Access	1.8%	-0.4%
Private	6.3%	2.0%

EAST NORTH CENTRAL	1.4%	-1.6%
IL	1.2%	0.0%
Chicago	0.8%	0.1%
IN	-3.6%	-8.4%
MI	8.6%	2.6%
Detroit	10.7%	3.9%
OH	-4.2%	-6.7%
Cincinnati	0.8%	0.1%
Cleveland	-0.5%	-5.5%
WI	3.9%	4.1%

SOUTH CENTRAL	4.4%	-1.4%
AL	11.6%	-0.5%
AR, LA, MS	-0.2%	-3.3%
OK	-1.2%	-10.9%
KY, TN	1.2%	-3.1%
TX	9.6%	2.2%
Dallas/Ft. Worth	6.8%	4.3%
Houston	33.4%	3.7%
San Antonio	14.3%	6.9%

*NA= not reporting this month

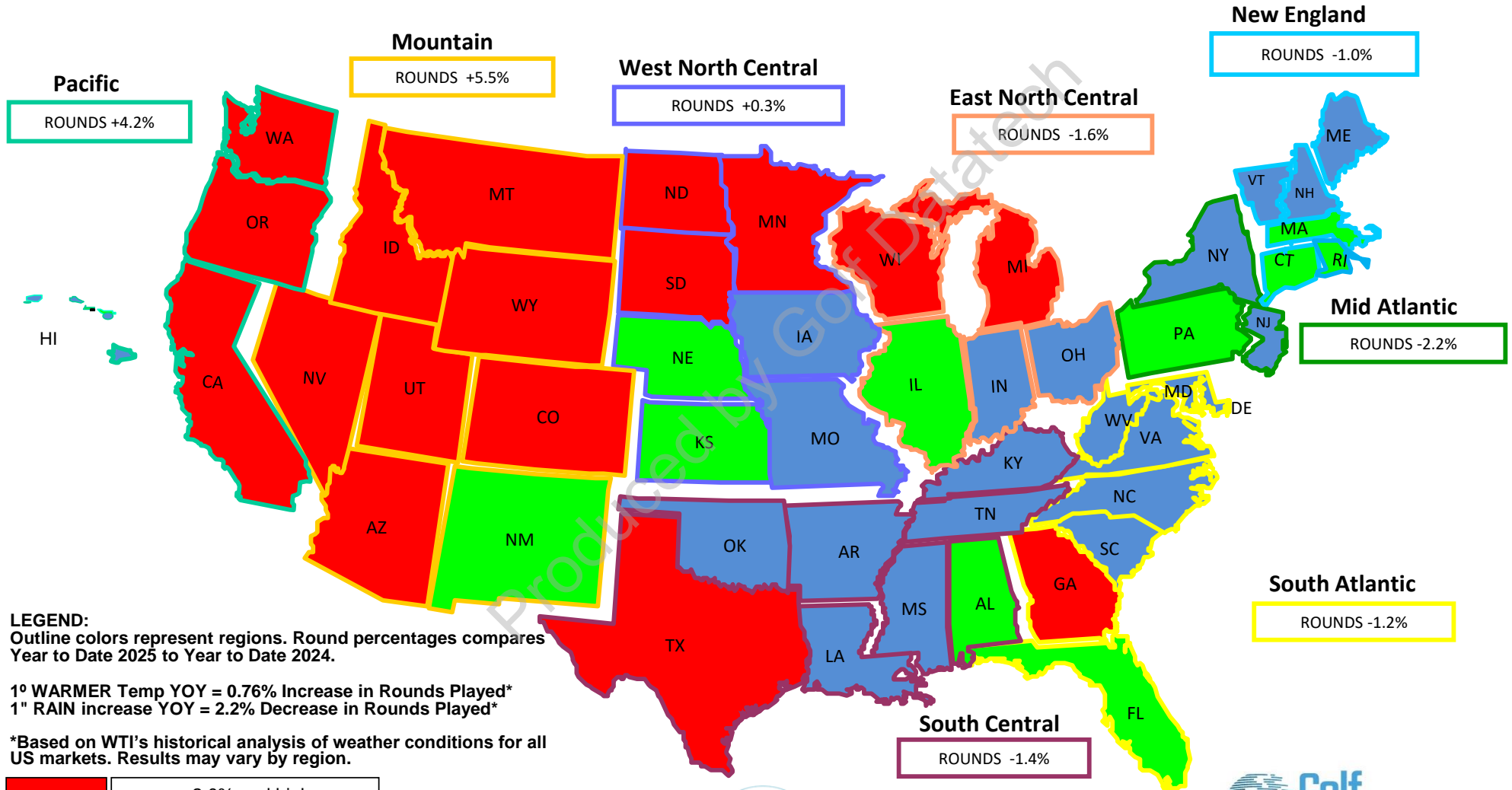
SOUTH ATLANTIC	3.2%	-1.2%
DE, DC, MD	-0.5%	-5.4%
Washington/Baltimore	-2.2%	-6.9%
FL	3.8%	1.0%
Jacksonville	3.6%	0.2%
Orlando	16.0%	3.0%
Tampa	0.4%	-2.0%
Palm Beach	7.3%	-2.6%
Naples/Ft Myers	6.1%	5.1%
Miami/Ft. Lauderdale	-3.3%	1.1%
GA	12.7%	2.6%
Atlanta	10.9%	0.1%
NC	-0.9%	-3.2%
Greensboro/Raleigh	2.8%	-4.1%
SC	1.7%	-3.7%
Charleston	4.8%	3.2%
Hilton Head	9.6%	3.3%
Myrtle Beach	-0.1%	-5.0%
VA, WV	2.7%	-4.8%
MID ATLANTIC	0.8%	-2.2%
NJ	-0.4%	-2.4%
NY	2.8%	-3.6%
New York City	2.7%	-1.0%
PA	-1.2%	-0.4%
Philadelphia	-0.2%	-1.1%
Pittsburgh	-3.8%	-3.2%
NEW ENGLAND	-0.8%	-1.0%
CT, MA, RI	2.8%	0.9%
Boston	1.1%	1.4%
ME, NH, VT	-10.3%	-4.8%

The percentages represent the differences in number of rounds played comparing July 2025 to July 2024.

For more information contact Golf Datatech GolfRoundsPlayed@Circana.com

National Rounds Played Report

US 2025 vs. 2024 YTD through July +0.1%



LEGEND:
Outline colors represent regions. Round percentages compares Year to Date 2025 to Year to Date 2024.

1° WARMER Temp YOY = 0.76% Increase in Rounds Played*
1" RAIN increase YOY = 2.2% Decrease in Rounds Played*

*Based on WTI's historical analysis of weather conditions for all US markets. Results may vary by region.

	+ 2.0% and higher
	between -1.9% and + 1.9%
	- 2.0% and lower
	Off Season